

Sale & Purchase Market Activity – Week 46

Monday, 20th of November 2023Dry Bulk

Name	DWT	Year	Yard	M/E	Features	US\$ mill	Buyers	BWTS
AGIS	182.334	2023	Namura Shipbuilding Co Ltd - Imari SG			67.5	UK	
CHOW*	181.146	2016	Shanghai Waigaoqiao Shipbuilding Co Ltd - Shanghai	MAN-B&W	Scrubber	86.2 en - bloc	US	Y
COMANCHE*	180.882	2016	Shanghai Waigaoqiao Shipbuilding Co Ltd - Shanghai	MAN-B&W	Scrubber			
OMICRON LIGHT	76.602	2005	Imabari Shipbuilding Co Ltd - Marugame KG (Marugame Shipyard)	B&W		10.9	Undisclosed	
KATERINA	76.015	2004	Tsuneishi Corp - Fukuyama HS	B&W		10.2	Undisclosed	
AFRICA GRAECA	74.133	2002	Namura Shipbuilding Co Ltd - Imari SG	B&W		low 8	Undisclosed	
CP GUANGZHOU	63.527	2015	Chengxi Shipyard Co Ltd - Jiangyin JS	MAN-B&W	4 X 30t CRANE	23	Chinese	Y
ATHERINA	58.677	2009	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W	4 X 30t CRANE	14	Undisclosed	Y
BULK HONDURAS	57.959	2012	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W	4 X 30t CRANE	19.5	Undisclosed	
HAUT BRION	57.075	2011	Taizhou Sanfu Ship Engineering Co Ltd - Taizhou JS	MAN-B&W	4 X 30t CRANE	12.5	Undisclosed	Y
JIN QUAN	52.525	2006	Tsuneishi Heavy Industries (Cebu) Inc - Balamban	MAN-B&W	4 X 30t CRANE	9.35	Chinese	Y
NEW LOTUS	52.416	2001	Tsuneishi Shipbuilding Co Ltd - Fukuyama HS	B&W	4 X 30t CRANE	6.7	Undisclosed	Y
IJSSEL CONFIDENCE	38.243	2012	Imabari Shipbuilding Co Ltd - Imabari EH (Imabari Shipyard)	MAN-B&W	4 X 30.5t CRANE	15.35	Undisclosed	
GOLDEN MAGPIE	34.527	2014	Huludao Bohai Shipyard Co Ltd - Huludao LN	MAN-B&W	4 X 30t CRANE	11.5	Undisclosed	
NODUS	33.422	2010	Qidong Daoda Marine Heavy Industry - Qidong JS	Wartsila	CR 3x30 T, CR 4x25 T, CR 1x25 T	high 8	Middle Eastern	N
LORD NELSON	28.653	2005	Shin Kochi Jyuko K.K. - Kochi	Mitsubishi	4 X 30.8t CRANE	7.9	Turkish	Y

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Sale & Purchase Market Activity – Week 46

Monday, 20th of November 2023

Tanker

Type	Name	DWT	Year	Yard	M/E	Features	US\$ mil	Buyers	BWTS
AFRA	P. KIKUMA	115.915	2007	Samsung Heavy Industries Co Ltd - Geoje	MAN-B&W		39.3	Undisclosed	
AFRA	CONCORD EXPRESS	111.920	2003	Hyundai Heavy Industries Co Ltd - Ulsan	MAN-B&W		26.3	UAE	Y
LR2	TORM MARINA	109.672	2007	Dalian Shipbuilding Industry Co Ltd	Wartsila	Scrubber	36.5	Undisclosed	Y
LR1	TORM ESTRID*	74.999	2004	Hyundai Heavy Industries Co Ltd - Ulsan	MAN-B&W		40 en - bloc	Chinese	
LR1	TORM ISMINI*	74.999	2004	Hyundai Heavy Industries Co Ltd - Ulsan	MAN-B&W	Scrubber			
Chemical / Oil	MONAX*	20.762	2005	Usuki Shipyard Co Ltd - Usuki OT	MAN-B&W	IMO II	27 en - bloc	Far Eastern	
Chemical / Oil	MARMOTAS*	19.953	2005	Usuki Shipyard Co Ltd - Usuki OT	MAN-B&W	IMO II / III			

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Ship Recycling Market Activity – Week 46

Monday, 20th of November 2023

Type	Name	DWT	Year	Yard	LDT	US \$ mil	US \$ Per / tone	Buyers
BC	DAYTONA DYNAMIC	27.877	1990	KK Kanasashi Zosen - Toyohashi AI	6.058	3.08	510	India
BC	SAMC EDDIE	175.775	2002	China Shipbuilding Corp (CSBC) - Kaohsiung	24.181	12.2	505	As is Singapore
CV	XIN FENG GUANG ZHOU	33.522	1994	Halla Engineering & Heavy Industries Ltd - Incheon	8.895	2.8	520	As is Malaysia
CV	MIT TAWAU	14.099	1997	Stocznia Szczecinska SA - Szczecin	5.730	2.9	520	As is Malaysia
CV	MIT TANJUNG MANIS	12.171	1999	Sedef Gemi Endustrisi A.S. - Tuzla	5.468	4.4	495	As is Zhoushan

Weekly Sale & Purchase Assessments As Published By The Baltic Exchange (BSPA) on: 17th November 2023

BSPA Index
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Route	Description	Size (MT)	Value	Change
VLCC	Tanker - 5 years old	305,000 mt	96.397 \$ mil	-0.023 ↓
SUEZMAX	Tanker - 5 years old	158,000 mt	75.318 \$ mil	0.035 ↑
AFRAMAX	Tanker - 5 years old	115,000 mt	66.623 \$ mil	0.029 ↑
MR_PROD_TKR	Tanker - 5 years old	51,000 mt	42.940 \$ mil	0.038 ↑
CAPE SIZE	Bulk Carrier - 5 years old	180,000 mt	47.751 \$ mil	0.232 ↑
PNMX_(DRY)	Bulk Carrier - 5 years old	82,500 mt	31.929 \$ mil	0.003 ↑
SUPER_HANDY	Bulk Carrier - 5 years old	58,328 mt	25.373 \$ mil	-0.027 ↓
HANDYSIZE	Bulk Carrier - 5 years old	38,200 mt	24.595 \$ mil	0.116 ↑

Trial:

Route	Description	Size	Value	Change
SUPRAMAX	63,500mt	63,500 mt	29.119 \$ mil	0.022 ↑

Dry Sale and Purchase Index
3241 8 ↑
Tanker Sale and Purchase Index
7032 2 ↑

Baltic Indices/Average Earnings – 20 November 2023

Baltic Dry Index:	1817	(-03)	
Baltic Capesize Index:	2707	(-56)	(TCA\$/day 22.447)
Baltic Panamax Index:	1915	(+41)	(TCA\$/day 17.235)
Baltic Supramax Index:	1217	(+12)	(TCA\$/day 13.389)
Baltic Handysize Index:	605	(+06)	

Fr the 38k dwt Bulker - (TCA \$/day 10.888)

Weekly Recycling Indices As Published By The Baltic Exchange (BSRA) on: 17th November 2023

Dry Recycling Index

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Route	Description	LDT (LT)	Value	Change
BC-BDESH-LRG	Delivery Bangladesh	20001 & above	482.583 \$/long ton light displ	2.083 ↑
BC-IND-LRG	Delivery India	20001 & above	518.750 \$/long ton light displ	1.25 ↑

Route	Description	LDT (LT)	Value	Change
BC-BDESH-MED	Delivery Bangladesh	9001 - 20000	494.750 \$/long ton light displ	4.667 ↑
BC-IND-MED	Delivery India	9001 - 20000	526.000 \$/long ton light displ	2.25 ↑

Route	Description	LDT (LT)	Value	Change
BC-BDESH-SML	Delivery Bangladesh	5000 - 9000	509.167 \$/long ton light displ	4.084 ↑
BC-IND-SML	Delivery India	5000 - 9000	532.083 \$/long ton light displ	1.25 ↑

Tanker Recycling Index

12509 39 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-LRG	Delivery Bangladesh	30001 & above	485.833 \$/long ton light displ	1.666 ↑
TKR-IND-LRG	Delivery India	30001 & above	520.333 \$/long ton light displ	0.833 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-MED	Delivery Bangladesh	15001 - 30000	502.917 \$/long ton light displ	3.334 ↑
TKR-IND-MED	Delivery India	15001 - 30000	529.833 \$/long ton light displ	1.166 ↑

Route	Description	LDT (LT)	Value	Change
TKR-BDESH-SML	Delivery Bangladesh	7000 - 15000	514.083 \$/long ton light displ	3.416 ↑
TKR-IND-SML	Delivery India	7000 - 15000	540.833 \$/long ton light displ	-0.334 ↓

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